光大證券 | 國際
EVERBRIGHT SECURITIES | INTERNATIONAL

[For immediate release]

Everbright Securities International mutual fund obtained honor at LSEG Lipper Fund Awards 2024

Hong Kong, May 10, 2024 – China Everbright Securities International Company Limited ("EBSI", the "Company") is pleased to announce that its Everbright Income Focus Fund has been awarded the "Best Fund Over 3 Years Bond Asia Pacific HC" at LSEG Lipper Fund Awards 2024. This accolade comes just two months after the fund received the "Best Return Product of the Year" at Chinese Asset Management Association of Hong Kong and Bloomberg's Offshore China Fund Awards in March, showcasing the industry's and market's recognition of the Company's investment and risk management capabilities.

Established on April 3, 2018, the Everbright Income Focus Fund is a fixed-income fund that invests in investment-grade bonds issued in countries and regions covered by the MSCI World Index. The fund achieved a full-year return of 9.86% for the year 2023, with an impressive cumulative return of 24.89% since its inception as of December 31, 2023. Its medium to long term performance has garnered widespread acclaim within the industry, reflected in its overall rating from Morningstar, which includes a five-star rating for five years. The Company's asset management team is committed to enhancing its research capabilities. By employing comprehensive research and analysis, the team accurately forecasts market trends and corporate fundamentals, allowing for timely adjustments in portfolio allocations based on market conditions. The fund remains its focus on medium to long-term fixed income investments, particularly in investment-grade bonds within the Asia-Pacific region, aiming for stable returns.

EBSI's asset management business has always been based on a robust investment strategy, built on a rich product portfolio, and driven by innovation. Leveraging its extensive knowledge and experience in global public and private markets, the Company actively seizes investment opportunities and provides investors with exceptional multi-asset management solutions.



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Mr. Kyle Ma (middle), Managing Director, Head of Asset Management, receives the "Best Return Product of the Year" at Chinese Asset Management Association of Hong Kong and Bloomberg's Offshore China Fund Awards

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About Everbright Securities International

Everbright Securities International* ("EBSI") is a leading financial services institution. As an international business platform of Everbright Securities Company Limited ("Everbright Securities", SSE: 601788, HKEX: 6178), EBSI is engaged in five key businesses: Wealth Management, Corporate Finance & Capital Markets, Institutional Business, Asset Management, and Investment & Financing, serving individuals, corporations and institutions in Hong Kong, Macau, Mainland China and the U.K.

Operating under the “Everbright Securities International” brand and business brand “EBSI Wealth”, as well as service brands “EBSI Private”, “EBSI Direct” and “EBSI Forex”, EBSI is a full-fledged financial platform providing excellent global financial products and services with Moody’s “Baa3” long-term issuer and “Prime-3” short-term issuer credit ratings.

Established in 1996, Everbright Securities is one of the first three innovative pilot companies approved by the China Securities Regulatory Commission. It is also the core financial service platform of Fortune Global 500 company China Everbright Group Co., Ltd. (“China Everbright Group”). Backed by China Everbright Group and Everbright Securities, coupled with its more than 50 years of international financial experience, EBSI is committed to becoming an influential first-class wealth management brand adhering to the business philosophy of “Hong Kong based, Bay Area exposure, global vision”.

EBSI has customer assets of about HK$67 billion**. For more information, please visit www.ebshk.com.

** EBSI refers to the group of companies including China Everbright Securities International Company Limited, Everbright Securities International (HK) Limited and their respective subsidiaries, associated and affiliated companies.*
*** As of March 31, 2024*

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